

2025 Economic Planning Study Update

PRESENTED BY:

Ian Espinosa

Economic Planning

November 17, 2025

- ATC Confidential & Proprietary -

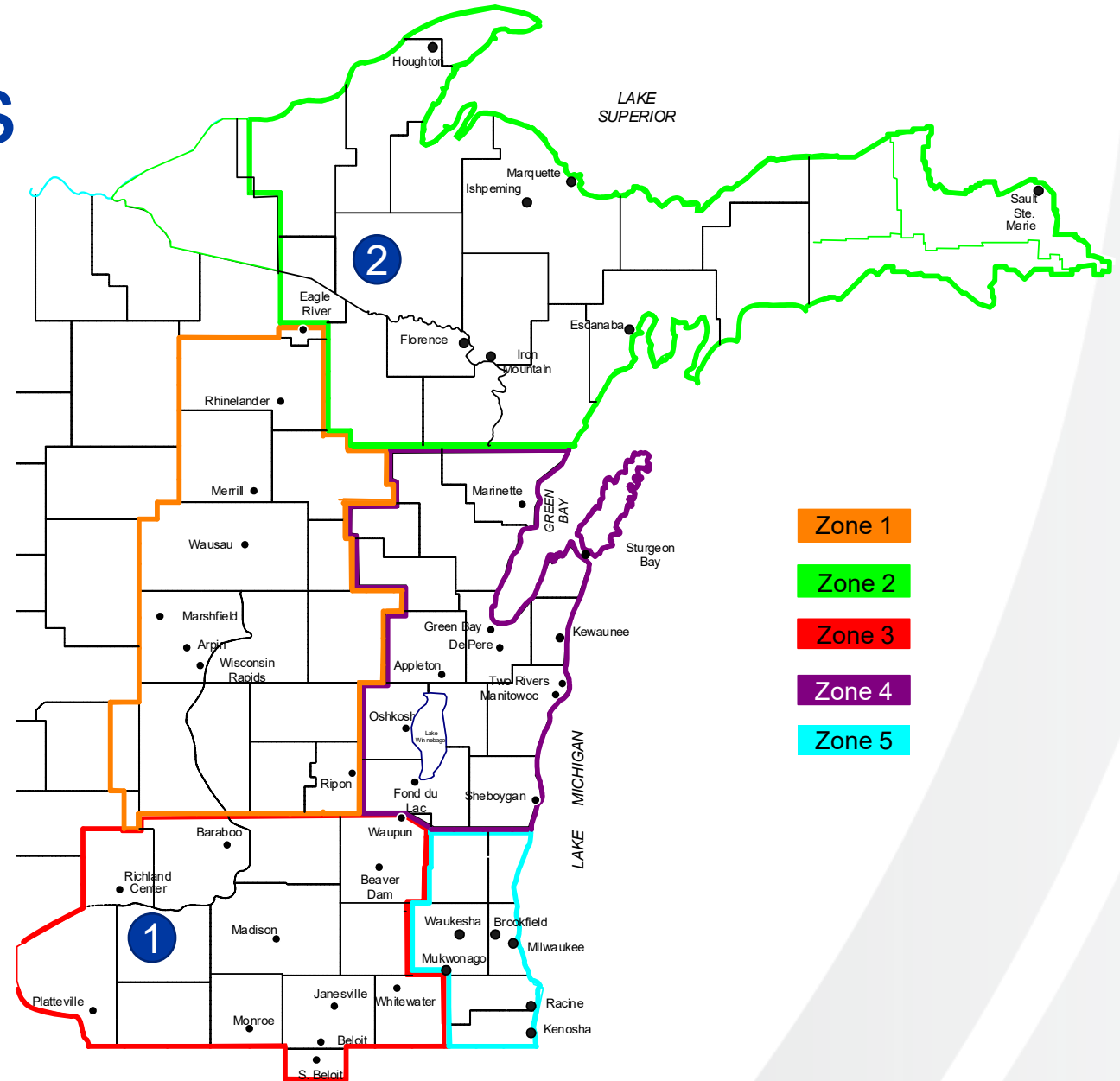
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ATC Process Overview and Timeline

- ATC Economic Project Planning – Per ATC Tariff
 - **By March 1** – we work with stakeholders to request and prioritize new/other economic studies and recommend study assumptions.
 - **By April 15** – we identify preliminary areas of economic study, study assumptions and models and solicit further comments from stakeholders.
 - **By May 15** – we finalize areas of economic study, study assumptions and models to be used in analysis.
 - **By November 15** – we provide a summary of the results of the economic analyses to our stakeholders.

2024 Study Areas

- 1 Hill Valley Outlet
Loss of a line out of Hill Valley causes congestion
- 2 Conover – Mass 69 kV (6530)
2023 RT Congestion: 9 hours
2023 DA Congestion: 182 hours

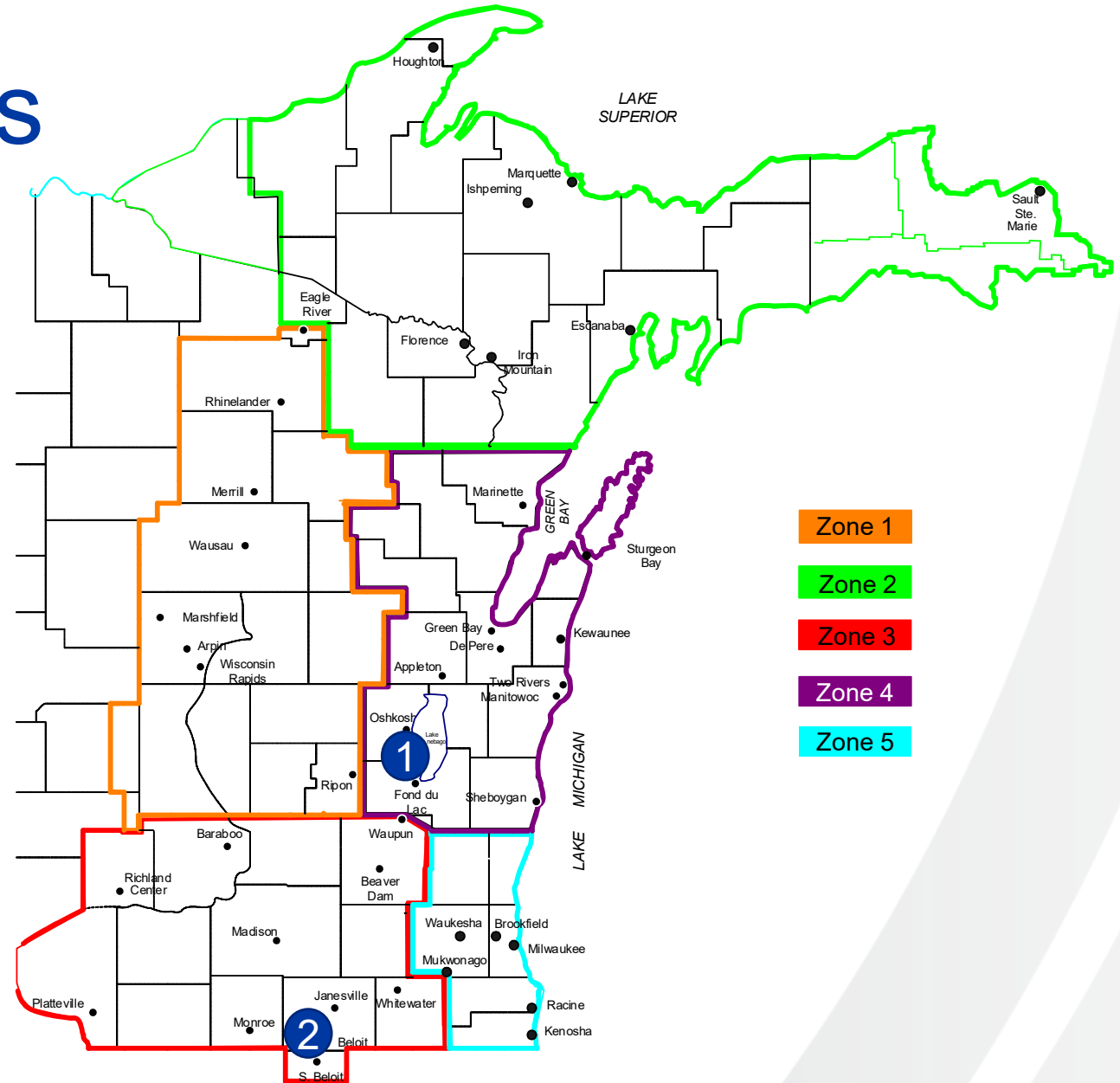


2024 Study Conclusions

- Hill Valley Outlet
 - Highland – Verona Partial Rebuild added to MTEP25 Appendix B
 - Reference the March 17th [2025 Economic Planning Study Kickoff](#) presentation for study results
 - ◆ Addresses next limiter after other area projects
- Conover – Mass 69kV (6530)
 - Reliability project mitigates congestion and market issues
 - See the 'Western UP Reliability Project' slide of the November 17th 2025 TYA Assessment Summary presentation for more details

2025 Study Areas

- 1 Aviation - North Fond du Lac 138 kV
2024 RT Congestion: 40 hours
2024 DA Congestion: 222 hours
Asset management needs
- 2 Paddock 138 and 69 kV
2024 RT Congestion: 180 hours
2024 DA Congestion: 420 hours



Next Steps

- The 2025 Order 890 studies are still underway. A study update will be provided during the March 2026 stakeholder meeting.



For more information, contact:
Dale Burmester – dburmester@atcllc.com
Ian Espinosa – iespinosa@atcllc.com